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Human society is entering the age of longevity, it can be characterized by low mortality, low birth rate, and longer lifespan. The age of longevity also links with health and wealth issues, bringing about revolutionary changes to the society. In this webinar, Taikang Asset (HK) will share the potential impact of the age of longevity on economic, what is the expected new form of longevity economy, and explore investment strategies as well as retirement planning amid the age of longevity.

人類社會正在進入長壽時代,它的特徵是低死亡率、低生育率、壽命延長。長壽時代還包括長壽與健康、財富等主題的內在關聯,對社會的經濟模式造成影響。在是次網絡研討會中,泰康資産(香港)將與大家分享長壽時代給社會經濟可能帶來的影響進行剖析,指出長壽時代下會產生新形態的長壽經濟,並探討在長壽時代下的投資攻略以及退休部署。

## Speakers 嘉賓



**Mr. Raymond SZE** 施銘火先生



Mr. Patrick CHAN 陳浩明先生



Ms. Doreen SIU 蕭慧雯女士

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#### Event Details 活動詳情

Date & Time: Tuesday, 28 February 2023 | 11:00 am – 12:00 noon

日期及時間: 2023年2月28日(星期二) 上午11時至中午12時

Language & Fee: Cantonese | Free

語言及費用: 廣東話 | 全免

Registration: Register here or by scanning QR code

報名參加: 按此或 請掃瞄右邊二維碼報名

Webcast details will be emailed to participants approximately 24 hours prior to the event

via emai

網絡研討會連線會不遲於開播日期24小時前通過電郵通知

#### Notes 注意事項:

 This webinar is eligible for 1 hour of non-core CPD/CPT training hours, subject to approval by relevant accreditation bodies. Attendees must log in the Zoom link with the same name and email address registered with the HKRSA.

此網絡研討會可以申請CPD/CPT等同1小時的非核心培訓時間,但需要獲得相關認證機構批准。参加者必須使用與香港退休計劃協會註冊時 之相同名稱及電郵地址登錄。

• Virtual platform will be provided by Taikang Asset (HK). By registering for this event, you are providing your consent to the HKRSA to pass your personal particulars (including name, title, organisation, and email address) to Taikang Asset (HK) to gain access to Zoom facility for you.

網絡平台由泰康資產 (香港) 提供。註冊此研討會表示您同意香港退休計劃協會將您的個人登記資料 (包括姓名、職銜、所屬機構及電郵地 址等)傳遞給泰康資產 (香港),以方便為您創建網絡平台權限。

For any enquiries, please contact us at events@hkrsa.org.hk or (852) 21470090.
如欲查詢,請電郵至 events@hkrsa.org.hk 或致電 (852) 21470090

### Event Programme 流程表

11:00 - 11:10	Opening Presentation	歡迎辭
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Mr. Raymond SZE 施銘火先生

Executive Director 執行總監

Head of Product, Sales and Marketing 產品及銷售部主管 Taikang Asset Management (Hong Kong) Company Limited

泰康資產管理(香港)有限公司

11:10 – 11:40 Keynote Speaker 主講嘉賓

Mr. Patrick CHAN 陳浩明先生

Vice President 副總裁

Sales and Marketing Department 產品及銷售部

Taikang Asset Management (Hong Kong) Company Limited

泰康資產管理(香港)有限公司

11:40 - 11:55 Q&A 問答環節主持人

Ms. Doreen SIU 蕭慧雯女士

Honorary Treasurer of Executive Committee &

Member of Member Communication Sub-committee, HKRSA 香港退休計劃協會行政委員會義務司庫及會員交流小組委員會成員

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11:55 – 12:00 Closing Remarks 致謝辭

Ms. Doreen SIU 蕭慧雯女士

### Opening Presentation 歡迎辭



Mr. Raymond SZE 施銘火先生 Director 執行總監 Head of Product, Sales and Marketing 產品及銷售部主管 Taikang Asset Management (Hong Kong) Company Limited 泰康資產管理(香港)有限公司

Raymond SZE joined Taikang Asset Management (Hong Kong) Company Limited in September 2016, and Raymond has over 20 years of working experience in the financial industry and had worked for UBP and ITAU Asset management where he was responsible for the new business development in the Asia region from 2011 to 2015. Prior to that, he spent more than ten years with Invesco and Fidelity Investments totally, covering both retail and institutional business development for Hong Kong and China. Raymond also worked for PwC as an accountant for more than two years. Raymond is a Fellow Member of ACCA. He has a Bachelor of Arts (Hons.) Degree in Accountancy from the Hong Kong Polytechnic University along with a graduate Diploma in Derivatives & Risk Management from HKUST and HKSI.

施先生於2016 年 9 月加入泰康資産管理(香港)有限公司。施先生在金融行業擁有超過20年的工作經驗。他曾在2011年至2015期間任職於UBP和ITAU資産管理,負責亞洲地區的業務發展。在此之前,他在景順和富達投資共工作了超過10年,負責香港和中國的零售業務和機構業務發展。施先生還曾在普華永道工作過兩年,而他亦是ACCA的資深會員。施先生爲香港理工大學會計學文學士(榮譽學位),以及擁有香港科技大學和香港證券及投資學會的衍生品和風險管理研究生文憑。

#### Keynote Speaker 主講嘉賓



Mr. Patrick CHAN 陳浩明先生 Vice President 副總裁 Sales and Marketing Department 產品及銷售部 Taikang Asset Management (Hong Kong) Company Limited 泰康資產管理(香港)有限公司

Patrick CHAN, joining Taikang Asset Management (Hong Kong) Company Limited in 2022 in the capacity of Vice President in Product, Sales and Marketing Department. Patrick has nearly 10 years of working experience in the financial industry related to fund investment and on retirement schemes and provident funds business. Prior to joining Taikang, he had worked for GUM as Head of Employee Services for more than 4 years, responsible for retail business development and member communication. Patrick has a Bachelor of Science (Hons) Degree in Information Management from The University of Hong Kong. He is a CERTIFIED FINANCIAL PLANNER® professional and a Certified ESG Planner CEP®.

陳先生於2022年加入泰康資產管理(香港)有限公司,擔任產品及銷售部副總裁。 陳先生在金融行業具有近 10 年的工作經驗,專注有關基金投資及退休計劃與公積金業務方面。在加入泰康之前,他曾在GUM擔任僱員服務主管4年多,負責零售業務發展和成員通訊事務。 陳先生爲香港大學資訊管理理學士(榮譽學位)。他是一位CERTIFIED FINANCIAL PLANNER®專業人士和認可ESG策劃師CEP®。

# Moderator & Closing Remarks 主持人及致謝辭



Ms. Doreen SIU 蕭慧雯女士 Honorary Treasurer of Executive Committee & Member of Member Communication Sub-committee, HKRSA 香港退休計劃協會行政委員會義務可庫及會員交流小組委員會成員

**Doreen SIU** is the General Manager – Human Resources of MTR Corporation, one of the major employers with about 17,000 employees in Hong Kong. She is a seasoned HR professional with all rounded experience encompassing general human resources management, talent acquisition, reward management, executive compensation, employee engagement, merger and integration, HR transformation, etc. To contribute to the community, Doreen is also serving as member of different advisory committees for a number of non-profit making organisations in Hong Kong.

Doreen Siu 蕭慧雯小姐現為港鐵公司總經理 - 人力資源,港鐵公司是香港主要僱主之一,擁有約 17,000 名員工。Doreen是資深人力資源管理專才,在一般人力資源管理、人才招聘、薪酬管理、高管薪酬管理、員工關係及聯繫、合併與整合、人力資源轉型等各方面均擁有全面而豐富的經驗。Doreen同時在本港多個非牟利機構出任諮詢委員會成員,為回饋社會出一分力。